

Letter of Authority

Client details

Name client 1:

Name client 2 (if applicable):

Full address including
postcode:

Client reference number:

I/we authorise the representative named below to act on my/our behalf and discuss my/our financial situation with you.

Representative details

Full name:

Relationship to client:

Date of birth:

Full address including
postcode:

Password for when they calls us (optional):

Client signature

Client 1 – Print full name:

Client 1 - Signature:

Client 2 - Print full name (if applicable):

Client 2 – Signature (if applicable):

Date: